New User Demo Video Transcript 1 00:00:00,000 --> 00:00:03,733 To ensure the security and safety of NCI systems, 2 00:00:03,733 --> 00:00:08,066 NCI will incorporate Identity Proofing and Multi-Factor Authentication 3 00:00:08,066 --> 00:00:10,999 in accordance with the digital identity guidelines 4 00:00:11,000 --> 00:00:14,800 set by the National Institute of Standards and Technology 5 00:00:14,800 --> 00:00:19,033 Identity proofing is the process of verifying a user's digital identity 6 00:00:19,033 --> 00:00:24,966 using official documentation, such as a driver's license or passport. 7 00:00:24,966 --> 00:00:29,532 Unlike Single-Factor Authentication, which uses a single authentication factor, 8 00:00:29,533 --> 00:00:33,233 such as a password, to verify user identity, 9 00:00:33,233 --> 00:00:37,899 Multi-Factor Authentication requires two or more authentication factors 10 00:00:37,900 --> 00:00:40,266 to gain access to a protected system. 11 00:00:40,266 --> 00:00:43,299 Also known as Two-Factor Authentication, 12 00:00:43,300 --> 00:00:50,833 this method requires 2 keys such as a password and a confirmation code. 13 00:00:50,833 --> 00:00:58,066

NCI's identity proofing and multi-factor authentication process will be managed by ID.me, 14 00:00:58,066 --> 00:01:02,199 a Virginia-based company leveraged by federal agencies, states, and private companies 15 00:01:02,200 --> 00:01:06,700 in providing a secure digital identity network. 16 00:01:06,290 --> 00:01:07,290 Getting Started 17 00:01:10,419 --> 00:01:20,766 First, go to https://ctepcore.nci.nih.gov/iam. 18 00:01:21,300 --> 00:01:27,733 You can type this into your browser or click on the link shown here. 19 00:01:27,733 --> 00:01:35,599 Once you have reached the webpage, select the "Request New Account" link under the "CTEP-IAM" tab. 20 00:01:36,966 --> 00:01:45,066 Next, answer the question, "Have you ever registered with CTEP?" by selecting "No." 21 00:01:45,400 --> 00:01:47,533 Then click "Proceed." 22 00:01:47,533 --> 00:01:56,333 Complete the CTEP-IAM Request New Account screen by providing your name (including the prefix and suffix, if applicable). 23 00:01:56,333 --> 00:02:05,233 Then add your birth month and year. 24 00:02:05,233 --> 00:02:22,699 After that, input your role, institution, and internal office, if applicable. 25 00:02:22,700 --> 00:02:33,366

To help find the correct institution, you can key in your site code or institution name to activate a list of suggestions. 26 00:02:35,266 --> 00:02:46,466 Then add your address, which includes street, city, state, zip code, and country fields. 27 00:02:47,400 --> 00:02:51,466 Finally, add your office phone, username, and email address. 28 00:02:51,466 --> 00:02:55,232 Finally, add your office phone, username, and email address. 29 00:02:55,233 --> 00:02:56,333 Finally, add your office phone, username, and email address. 30 00:03:01,566 --> 00:03:02,566 Hit "Continue." 31 00:03:05,600 --> 00:03:13,933 Carefully review and confirm your application profile by making the appropriate selection and hitting "Continue." 32 00:03:18,700 --> 00:03:25,400 Select and answer three security questions. 33 00:03:28,533 --> 00:03:33,866 Click "Confirm Request." 34 00:03:33,900 --> 00:03:41,166 After your account request is complete, your submission will remain in review status until it is approved. 35 00:03:42,600 --> 00:03:46,500 Once your account is approved you will receive an email titled, 36 00:03:46,500 --> 00:03:52,333 "CTEP Identity and Access Management, Account Approved" from the IAM system. 37 00:03:52,333 --> 00:03:57,599

You must receive this email before continuing your ID.me account configuration. 38 00:03:59,119 --> 00:04:06,733 After you receive the account approval email, begin the verification process by copying the request reference number included within. 39 00:04:07,300 --> 00:04:13,200 Next, navigate to the request verification screen using the link provided in the email. 40 00:04:14,200 --> 00:04:20,900 Once you've reached the check account request status screen, paste the request reference number into the appropriate field. 41 00:04:20,900 --> 00:04:24,400 Then, enter your first and last name. 42 00:04:24,400 --> 00:04:28,400 When finished, select the "I Agree and Enter" button. 43 00:04:29,633 --> 00:04:36,033 Answer one of the 3 security questions that were chosen at the time of account creation and click "Submit" when finished. 44 00:04:38,600 --> 00:04:44,400 After a successful verification, you must link your new IAM account with an ID.me account. 45 00:04:44,400 --> 00:04:51,366 To sign in to your ID.me account, or to create one, click on the "create an account" button. 46 00:04:52,366 --> 00:04:58,065 Please note that if you have an existing ID.me account, you do not need to create a new one. 47 00:04:58,066 --> 00:05:02,732 To link an existing ID.me account, click the "Sign in to your existing account" 48 00:05:02,733 --> 00:05:08,333

link at the top of the screen and sign in using your ID.me account email and password. 49 00:05:08,333 --> 00:05:10,866 Follow the prompts on the screen until complete. 50 00:05:18,419 --> 00:05:28,733 If you do not have an existing ID.me account, begin your account setup by entering a secure email address as well as a private password. 51 00:05:35,000 --> 00:05:38,366 Click "Create account" when finished. 52 00:05:39,500 --> 00:05:42,466 Next you will need to confirm your email address. 53 00:05:42,466 --> 00:05:47,332 Check your inbox for an email from hello@ID.me. 54 00:05:47,366 --> 00:05:53,066 Open the email and confirm your address by clicking on the "Confirm your email" button 55 00:05:53,066 --> 00:06:02,332 or by entering the 6-digit code into the "Confirmation Code" field on the email confirmation screen. 56 00:06:06,033 --> 00:06:07,766 Hit "Continue." 57 00:06:09,233 --> 00:06:14,199 Select and set up one of the 2 Factor Authentication options listed on the screen. 58 00:06:14,252 --> 00:06:19,699 You can elect to texts, push notifications, or codes! 59 00:06:33,266 --> 00:06:38,899 After securing your account with the 2 Factor Authentication method of your choice, select "Continue."

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00:06:41,533 --> 00:06:46,166 Next, choose an identification method to submit for verification. 61 00:06:46,166 --> 00:06:52,732 U.S. based users can use a phone number, driver's license, passport, or passport card. 62 00:06:52,733 --> 00:06:58,499 Canadian based users can use a driver's license, passport, or passport card. 63 00:06:58,500 --> 00:07:05,433 All other internationally based users must use a passport or passport card to complete this process. 64 00:07:21,133 --> 00:07:25,133 When finished, review your personal information listed on the screen. 65 00:07:25,133 --> 00:07:29,133 Click "Yes" to confirm or "No" to make corrections. 66 00:07:32,133 --> 00:07:37,433 Once identity verification and multi factor authentication configuration are complete, 67 00:07:37,433 --> 00:07:44,166 ID.me will request consent to share your name, birthday, and email address with CTEP-IAM. 68 00:07:46,066 --> 00:07:51,132 Click "allow" at the bottom of the screen to connect your accounts and complete the linking process. 69 00:07:51,133 --> 00:07:59,933 If you do not click "allow," your accounts will not be linked and you will not be able to use ID.me credentials to access NCI systems. 70 00:08:00,866 --> 00:08:07,199 After account setup and linking is complete, users will receive confirmation of account activation.

00:08:07,200 --> 00:08:14,466 Once you have completed the account activation, click on the "IAM" link to return to the CTEP-IAM application. 72 00:08:17,100 --> 00:08:22,733 After reaching the IAM home page, you will see a banner at the top of the screen stating that, 73 00:08:22,733 --> 00:08:27,366 "Your CTEP-IAM credentials are now linked to ID.me." 74 00:08:28,833 --> 00:08:35,366 Now that your accounts have been linked, only ID.me credentials will allow a user to access NCI systems. 75 00:08:39,040 --> 00:08:40,010 Logging In 76 00:08:42,433 --> 00:08:50,966 When you're ready to log in using your ID.me account, navigate to NCI systems and select the ID.me tab. 77 00:08:51,600 --> 00:08:55,700 Then click "sign in with ID.me" 78 00:08:55,700 --> 00:09:06,266 Use your new ID.me credentials to log in. Simply enter your selected email and password and click "sign in." 79 00:09:10,533 --> 00:09:20,166 Complete the 2 factor authentication process and hit "Continue" until finished. 80 00:09:26,133 --> 00:09:30,133 When finished, you will arrive at the CTEP-IAM home screen. 81 00:09:32,020 --> 00:09:33,200 Resources & Support 82 00:09:37,270 --> 00:09:46,110 Click the CTEP website link for detailed instructions, FAQs, live webinar schedule & registrations, and other helpful information.

83 00:09:47,240 --> 00:09:52,030 Select the ID.me support link for assistance with your ID.me account. 84 00:09:53,080 --> 00:10:06,000 Email support at Ctephelpdesk@nih.gov for help with the CTEP-IAM and ID.me process, questions about the timeline and, solutions for users unable to register with ID.me.